

Laredo Independent School District
1702 Houston
Laredo, Texas 78040

August 4, 2005

Office of the Attorney General of Texas
Public Finance Division
William P. Clements Building
300 West 15th Street, 9th Floor
Austin, Texas 78701

Re: Laredo Independent School District Unlimited Tax School Building Bonds, Series 2005 (the "Bonds")


Ladies and Gentlemen:

The transcript and initial Bonds of the captioned obligations are being sent to your office. Kindly examine and approve the Bonds in accordance with law. After such approval, please deliver the Bonds to the Comptroller of Public Accounts for registration.

Also enclosed is a signed but undated copy of the SIGNATURE IDENTIFICATION AND NO-LITIGATION CERTIFICATE for said Bonds. You are authorized and directed to date the Certificate concurrently with the date of approval of the Bonds.

Should any litigation or contest develop pertaining to the Bonds or any other matters covered by said Bonds, the undersigned will notify you thereof immediately by telephone. With this assurance you can rely on the absence of any such litigation or contest, and on the veracity and currency of said certificates, at the time you approve the Bonds.

Sincerely,

By: 
President, Board of Trustees