

**SIGNATURE IDENTIFICATION
AND NO-LITIGATION CERTIFICATE**

STATE OF TEXAS	§
	§
COUNTY OF WEBB	§
	§
LAREDO INDEPENDENT SCHOOL DISTRICT	§

We, the undersigned officers of the Board of Trustees of the LAREDO Independent School District (the "District") certify with respect to LAREDO INDEPENDENT SCHOOL DISTRICT UNLIMITED TAX SCHOOL BUILDING BONDS, SERIES 2005, on behalf of said Board of Trustees as follows:

1. That the Bonds, dated August 1, 2005, in the aggregate principal amount of \$59,855,845.90, have been duly and officially executed by us in the same manner appearing hereon, and we hereby adopt and ratify our respective signatures in the manner appearing on each of the Bonds whether in manual or facsimile for, as the case may be, as our own signatures.

2. That said Bonds are substantially in the form, and have been duly executed and signed in the manner, prescribed in the order authorizing the issuance of said Bonds.

3. That at the time we so executed and signed said Bonds we were, and at the time of executing this certificate we are, the duly chosen, qualified and acting officers indicated therein, and herein, and authorized to execute same.

4. That neither the corporate existence nor boundaries of said District are being contested; that no litigation has been filed or is now pending which would affect the authority of the officers of the District to issue, execute, and deliver said Bonds; and that no authority or proceedings for the issuance of said Bonds have been repealed, revoked, or rescinded.

5. That we have caused the official seal of the District to be impressed, or printed, or lithographed on each of said Bonds, and said seal on said Bonds has been duly adopted as, and is hereby declared to be, the official seal of said District.

6. That there is no litigation pending or threatened before any state or federal court that would affect the authority for the issuance of the Bonds or the assessment or collection of taxes to pay the principal of and interest on the Bonds.

WITNESS OUR HANDS AND SAID SEAL on _____.

D. Dennis J. Carter
President, Board of Trustees
Laredo Independent School District

George M. Robblymer
Secretary, Board of Trustees
Laredo Independent School District

(DISTRICT SEAL)

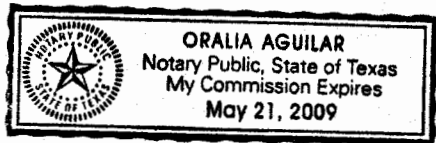
STATE OF TEXAS §

COUNTY OF WEBB §

Before me, on this day personally appeared the foregoing individuals, known to me to be the officers whose true and genuine signatures were subscribed to the foregoing instrument in my presence.

Given under my hand and official seal of office this August 5, 2005.

(NOTARY SEAL)



Oralia Aguilar
Notary Public, State of Texas

Printed Name: Oralia Aguilar
My Commission Expires: 5-21-09

CERTIFICATE AS TO OFFICIAL STATEMENT

STATE OF TEXAS

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COUNTY OF WEBB

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LAREDO INDEPENDENT SCHOOL DISTRICT

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We, the undersigned, hereby certify that we are the President of the Board of Trustees (the "Board") and the Superintendent of Schools of United Independent School District (the "District"), and we further certify as follows:

1. This certificate is executed for and on behalf of the District with reference to the issuance of **LAREDO INDEPENDENT SCHOOL DISTRICT UNLIMITED TAX SCHOOL BUILDING BONDS, SERIES 2005**, dated August 1, 2005, in the principal amount of \$59,855,845.90 (the "Bonds").

2. Capitalized words and terms contained in this certificate shall have the same meanings as set forth in the Order, adopted by the Board on August 4, 2005 authorizing the issuance of the Bonds (the "Order").

3. To the best of our knowledge and belief: (a) The descriptions and statements of or pertaining to the District contained in its Official Statement, and any addenda, supplement or amendment thereto, for the Bonds, on the date of such Official Statement, on the date of sale of the Bonds, and on the date of the delivery, were and are true and correct in all material respects.

(b) Insofar as the District and its affairs, including its financial affairs, are concerned, such Official Statement did not and does not contain an untrue statement of a material fact or omit to state a material fact required to be stated therein or necessary to make the statements therein, in the light of the circumstances under which they were made, not misleading.

(c) Insofar as the descriptions and statements including financial data, of or pertaining to entities, other than the District, and their activities contained in such Official Statement are concerned, such statements and data have been obtained from sources which the District believes to be reliable and the District has no reason to believe that they are untrue in any material respect.

(d) There has not been any material adverse change in the financial condition of the District since August 31, 2004, the date of the last financial statement of the District appearing in the Official Statement.