

LAREDO INDEPENDENT SCHOOL DISTRICT
 FY 2015 DEBT SERVICE REQUIREMENTS
 BY ISSUE

BONDED DEBT	ORIGINAL ISSUE	MATURITY DATE	PURPOSE	OUTSTANDING 09/01/14	FY 2015 PRINCIPAL	FY 2015 INTEREST	FY 2015 TOTAL P/I
Series 2001	98,599,909	August, 2025	Bond proceeds will be used for (i) the construction and equipping of school buildings in the District and to purchase the necessary sites for school buildings; (ii) refund a portion of the District's currently outstanding Unlimited Tax School Building Bonds, and (iii) pay the costs associated with the issuance of the Bonds.	\$ 2,509,910	\$ -	\$ -	\$ -
Series 2005	54,144,784	August, 2024	Unlimited Tax Refunding Bonds	40,795,000	4,790,000	2,016,200	6,806,200
Series 2005	59,855,846	August, 2030	Bond proceeds will be used for (i) the construction, acquisition, and equipping of school buildings within the District; (ii) the purchase of the necessary sites for school buildings; and (iii) payment of the costs of issuance of the Bonds.	2,441,406	2,441,406	1,318,594	3,760,000
Series 2006	56,950,000	August, 2029	Bond proceeds will be used for (i) the construction, acquisition, and equipping of school buildings within the District; (ii) the purchase of the necessary sites for school buildings; and (iii) payment of the costs of issuance of the Bonds.	43,115,000	2,060,000	2,007,762	4,067,762
Series 2010	18,420,000	August, 2025	Unlimited Tax Refunding Bonds	18,420,000	-	822,500	822,500
Series 2011	18,150,000	August, 2025	Unlimited Tax Refunding Bonds	12,600,000	1,975,000	466,232	2,441,232
Series 2013	43,425,000	August, 2029	Bond proceeds will be used for (i) the acquisition, and refinancing of certain school facilities that were originally financed with proceeds of lease revenues issues by the Laredo I.S.D. Facility Corporation, and (ii) for the payment of costs of issuance related to the Bonds.	41,205,000	1,980,000	1,945,032	3,925,032
Series 2014	67,160,000	August, 2034	Bond proceeds will be used for (i) the construction, renovation, acquisition, and equipping of school facilities within the District and the acquisition of sites for school facilities; and (ii) payment of the costs of issuance of the Bonds.	67,160,000	-	3,312,300	3,312,300
Series 2014	34,000,000	August, 2030	Unlimited Tax Refunding Bonds	34,000,000	-	428,523	428,523
Total Bonded Debt				262,246,316	13,246,406	12,317,143	25,563,549
QZAB: QZAB Bonds #3	8,000,000	August, 2021	QZAB proceeds are for the purpose of paying all or a portion of the District's costs incurred in connection with the repair, rehabilitation, renovation, and replacement of school facilities at the Qualified Zone Academics, which are Martin, Nixon and Cigarroa High Schools.	8,000,000	-	-	-
Total QZAB				8,000,000	-	-	-
TOTAL				\$ 270,246,316	\$ 13,246,406	\$ 12,317,143	\$ 25,563,549